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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



### Shuifa Ipterpatiopa Ho dipgs (BVI) Co., Ltd (水发国际控股(BVI)有限公司)

*(ipcqrqtaved y i v ho ived vabi y ip vhe Btviuh Vit gip Iu pdu)*

**U.S.\$200,000,000 4.00 per cept. Guarapteeed Bopds due 2024 (the "Bopds")  
(Stock Code: 40624)**

**upcopditiopa apd irrevocably guarapteeed by  
Shuifa Group Co., Ltd.  
(水發集團有限公司)**

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#### *Joint Global Coordinators*

**Chipa Ipterpatiopa  
Capita Corporatiop**

**Guotai Jupap  
Ipterpatiopa**

**Huatai  
Ipterpatiopa**

#### *Joint Lead Managers and Joint Bookrunners*

**Chipa  
Ipterpatiopa  
Capita  
Corporatiop**

**Guotai  
Jupap  
Ipterpatiopa**

**Huatai  
Ipterpatiopa**

**Bapk of  
Chipa**

**Haitopg  
Bapk**

**CMB Wipg  
Lupg Bapk  
Lio ited**

**CNCB  
Capita**

**Haitopg  
Ipterpatiopa**

**SPDB  
Ipterpatiopa**

**CEB  
Ipterpatiopa**

**GF  
Securities**

**Chipa  
Ipdustria  
Securities  
Ipterpatiopa**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and prospectus to be prepared for the Bonds, as described in the offering circular dated 17 March 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 25 March 2021.

Hong Kong, 24 March 2021

*As at the date of this prospectus, the ultimate directors of Shuiwa International Holdings (BVI) Co., Ltd. (水发国际控股(BVI)有限公司) are Mr. Feng Jiapzhang; and the board of directors of Shuiwa Group Co., Ltd. (水發集團有限公司) comprises Mr. Wang Zheping, Mr. Li Xiaojun, Mr. Zhang Chuanhe, Mr. Kang Xianguang, Mr. Zhang Huanping and Mr. Yao Fangjie.*